



SUMMER SCHOOL PROGRAMME 2024

Draft 06.05.24

June 20th, 2024**08:30 - 9:00am****Registration & Welcome Coffee****09:15-09:40****Opening****Dr. Jesús López Zaballos**, EFFAS Chair.**Dr. Oscar Afonso**, Dean Fac. Economia Porto.**9.40-10.00 Keynote: The impact of Artificial Intelligence on the Financial Industry****Helder Rosalino**, Board member at the Bank of Portugal.**10:00-11:00h Panel****Helder Rosalino**, Board member at the Bank of Portugal.**José Miguel Almeida**, Board Member of the CMVM.**LSEG** Representative.**IBM** AI Specialist.**Moderated by Hans Buysse**, EFFAS Board Member, Chair of EFRAG Administrative Board**11:00-11:30 Coffee Break****11:30-11:50****Key Note: Are humans going to loose control in Managing Assets ?****Jorge Sousa Teixeira**, CEO at BPI GA.**11:50-13:00 Panel****Jorge Sousa Teixeira**, CEO at BPI GA.**Allianz Global Investors** Representative.**Oscar Esteban Navarro**, Head of Sales Iberia at Fidelity.**Moderated by Manuel Puerta da Costa**, EFFAS Board Member & Treasurer, Chair of APAF.**13:00-14:15 Lunch Break****14:15-14:45****Key Note: The role of Digital Money and Digital Assets in the Future - MICA's coming****Valentin Lazea**, Chief Economist at Bank National Romania.**14h45 - 16h00 Panel****Daniel Ferrer**, CEO of Jupiter Alpha.**Hendrik Koenig**, Head of Digital Assets Office at Bankhaus Metzler**Microsoft** Representative.**Gloria Hernandez**, Partner at FinReg360.**Moderated by Thorsten Muller**, EFFAS Board Member & DVFA Chair.**16:00-16:30 Coffee Break****16:30-16:50 Keynote: Advantages and Challenges of applying AI to achieve Sustainable Corporations****Teresa Royo Luesma**, Sustainability and Governance Partner at KPMG Spain.**16:50-18:00 Panel****Teresa Royo Luesma**, Sustainability and Governance Partner at KPMG Spain.**Álvaro Cangas**, ESG Leader at Marsh McLennan.**Moderated by Javier de Frutos**, CFR EFFAS Chair.**18:00****Closing Speech****20:00 Gala Dinner at "Pestana Pousada do Freixo". Palacete da casa do vinho verde.****Keynote:** Crossroads at the financial industry.

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June 21st, 2024

9h00-9h30

Opening Key Note Speech

**9h30-10h30 What about the listed
Equity Reporting nightmare?**

Round Panel

Gilles Maguet, CEO at XBRL Europe.

Javier de Frutos, EFFAS CFR, Chair.

Bruno Miguel Silva, Country Manager
at CaixaBank Portugal.

Corticeira Amorim Representative.

Moderated by Jorge Farinha, Master
in Finance Director at FEP U. Porto.

10.30 - 11.30 keynote

**Macro implications of the "Green
Agenda" drive in EU**

Friedrich Mostboeck, President of
ÖVFA and Deputy Chairperson of EFFAS.

Round Panel

Cristina Brízido, CEO at Caixa AM.

Leef H. Dierks, CEFA Academic Director.
ISEG Representative.

Moderated by Marco Ravagli, Chair of
AIAF Financial School.

11:30-12:15 Coffee Break

12:15-13:00

Closure Round-up

Manuel Puerta da Costa, EFFAS
Board Member & Treasurer, Chair
of APAF.

13:00-14:30
Closing Lunch

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